


BDR(08)5

**BY THE BOARD OF DIRECTORS
OF
THE OVERSEAS PRIVATE INVESTMENT CORPORATION**

BE IT RESOLVED, that the Board hereby approves financing under Section 234 of the Foreign Assistance Act of 1961, as amended, in the principal amount of up to \$400 million plus interest to MBIA Insurance Corporation for the purpose of supporting a toll road concession in central Mexico.



**Approved by the Board of Directors
on January 31, 2008**


Connie M. Downs
Corporate Secretary