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| CMS Manual System | Department of Health & Human Services (DHHS) |
| Pub 100-20 One-Time Notification | Centers for Medicare & Medicaid Services (CMS) |
| Transmittal 12022 | Date: May 8, 2023 |
| | Change Request 12991 |

Transmittal 11864 issued February 16, 2023, is being rescinded and replaced by Transmittal 12022 dated, May 8, 2023, to revise Business Requirements (BRs) 12991.2.1, 12991.3.1, 12991.3.2 and 12991.4.2. This correction also adds BR 12991.9. All other information remains the same.

SUBJECT: User Enhancement Change Request (UECR): Fiscal Intermediary Shared System (FISS) - Automate Inpatient/Skilled Nursing Facility Common Working File (CWF) Alerts Received on the L1001 and L1002 Reports

I. SUMMARY OF CHANGES: The purpose of this Change Request (CR) is to implement a Medicare Administrative Contractor (MAC) request to automate the CWF L1001 and L1002 alerts. Currently, CWF adjusts or cancels the claim in CWF history and notifies the MAC via a report. The MAC manually adjusts/cancels the claim to match the updated record in CWF history.

EFFECTIVE DATE: July 1, 2023

**Unless otherwise specified, the effective date is the date of service.*

IMPLEMENTATION DATE: July 3, 2023

Disclaimer for manual changes only: The revision date and transmittal number apply only to red italicized material. Any other material was previously published and remains unchanged. However, if this revision contains a table of contents, you will receive the new/revised information only, and not the entire table of contents.

II. CHANGES IN MANUAL INSTRUCTIONS: (N/A if manual is not updated)

R=REVISED, N=NEW, D=DELETED-Only One Per Row.

| R/N/D | CHAPTER / SECTION / SUBSECTION / TITLE |
|--------------|---|
| N/A | N/A |

III. FUNDING:

For Medicare Administrative Contractors (MACs):

The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

IV. ATTACHMENTS:

One Time Notification

| Number | Requirement | Responsibility | | | | | | | | | |
|-----------------|---|----------------|---|-------------|----------------------------|----------------------------------|-------------|-------------|-------------|-------|---|
| | | A/B MAC | | | D M E M A C | Shared- System Maintainers | | | | Other | |
| | | A | B | H H H | | F I S S | M C S | V M S | C W F | | |
| 12991.4.2 | CWF shall return trailer 24 with the IURs. | | | | | | | | | | X |
| 12991.4.3 | FISS shall accept the IUR and create a cancel for the inpatient claim identified in the IUR. | | | | | X | | | | | |
| 12991.4.3 .1 | FISS shall suspend the cancel to a manual location for MAC verification before the cancel is released to process. | | | | | X | | | | | |
| 12991.4.3 .2 | MACs shall validate the cancel, and make any required changes to ensure correct processing, prior to releasing the cancel from the manual location. | X | | X | | | | | | | |
| 12991.5 | CWF shall create NEW IURs to identify the hospice claims in history that are auto canceled due to the XREF Merge process. | | | | | | | | | X | |
| 12991.5.1 | CWF shall continue to auto-adjust the hospice claim in CWF history. | | | | | | | | | X | |
| 12991.5.2 | CWF shall return trailer and 24 with the IURs. | | | | | | | | | X | |
| 12991.5.3 | FISS shall accept the IUR and create a cancel for the hospice claim identified in the IUR. | | | | | X | | | | | |
| 12991.5.3 .1 | FISS shall suspend the cancel to a manual location for MAC verification before the cancel is released to process. | | | | | X | | | | | |
| 12991.5.3 .2 | MACs shall validate the cancel, and make any required changes to ensure correct processing, prior to releasing the cancel from the manual location. | X | | X | | | | | | | |
| 12991.6 | CWF shall provide the values for the new IUR indicators, error and disposition codes to FISS within 10 business days after issuance of this CR. | | | | | | | | | X | |
| 12991.7 | FISS and CWF shall perform integrated testing to validate correct processing of the IURs. | | | | | X | | | | X | |

| Number | Requirement | Responsibility | | | | | | | | | |
|---------|--|----------------|---|-------------|----------------------------|----------------------------------|-------------|-------------|-------------|-------|----------------|
| | | A/B MAC | | H H H | D M E M A C | Shared- System Maintainers | | | | Other | |
| | | A | B | | | F I S S | M C S | V M S | C W F | | |
| 12991.8 | Contractors shall attend up to 3 meetings to identify testing difficulties and work toward solutions. The first meeting shall be held approximately 2 weeks prior to the commencement of BETA testing. | X | | | | X | | | | X | CWF Host, MIST |
| 12991.9 | CWF shall stop sending trailer 15 or trailer 20 for Inpatient claims. | | | | | | | | | X | |

III. PROVIDER EDUCATION TABLE

| Number | Requirement | Responsibility | | | | | | | |
|--------|-------------|----------------|---|-------------|----------------------------|------------------|-------------|-------------|-------------|
| | | A/B MAC | | H H H | D M E M A C | F I S S | M C S | V M S | C W F |
| | | A | B | | | | | | |
| | None | | | | | | | | |

IV. SUPPORTING INFORMATION

Section A: Recommendations and supporting information associated with listed requirements: N/A

"Should" denotes a recommendation.

| X-Ref Requirement Number | Recommendations or other supporting information: |
|--------------------------|--|
| | |

Section B: All other recommendations and supporting information: N/A

V. CONTACTS

Pre-Implementation Contact(s): Rita Hazlip, Rita.Hazlip@cms.hhs.gov

Post-Implementation Contact(s): Contact your Contracting Officer's Representative (COR).

VI. FUNDING

Section A: For Medicare Administrative Contractors (MACs):

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authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

ATTACHMENTS: 0